

Post Approval Checklist for Final Delisting of Securities

Description of Application:

Note:

- i. This checklist is applicable to formal request for voluntary delisting of shares on the Daily Official List of the Nigeria Exchange Limited (NGX).
- ii. The request to be made must be in respect of an application which has been previously approved by NGX. The formal request must indicate the date NGX approved of the application.
- iii. Rules for De-Listing of Equity Securities from the Daily Official List of NGX, 2017.
- iv. Soft copy document should be forwarded to IssuerAnalysis@ngxgroup.com NGX Regulation Limited will **not conclude** on an application until all required documents are submitted.
- v. The Sponsoring Trading License Holder is required to fill out the table below using the appropriate key indicating whether the Issuer has submitted the required document. Where a requirement is not applicable to the Issuer, the reason should be provided in the “comment” box.

Keys:

- ✓ Submitted
- X Not submitted
- N/A Not applicable

S/N	Original Executed Documents	Please tick as appropriate	
		Status	Comments
1	Original executed/signed copy of Scheme Document/Information Memorandum (if applicable)		
2	SEC final approval/registration letter (if applicable)		
3	Evidence of publication in at least one (1) national daily that the Company has concluded arrangement to get its shares delisted from NGX and that all minority shareholders should contact the Registrars for their payment		
4	An instruction from the Company to the Registrar to issue payments to all minority shareholder		
5	Schedule of shareholders paid off		

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6	Certified true copy of court sanction (if applicable)		
7	Evidence of filing Court Sanction with CAC (if applicable)		

I..... a duly authorized officer of..... (*Full corporate name of Sponsoring Trading License Holder*) hereby confirm that I have duly completed the above checklist on behalf of (*Full corporate name of Issuer*) and that no item on the said checklist has been left without a response.

Additionally, I hereby confirm that I and my firm (*insert full corporate name*) have carried our reasonable due diligence on the Issuer and its directors and on the basis of our findings, we have accepted the appointment as Sponsoring Trading License Holder.

Signed by approved executive of Sponsoring Trading License Holder.

Signature _____

Date _____

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