

Checklist for Formal listing of Equity Shares on Nigerian Exchange Limited (NGX)

Description of Application:

Note:

- i. This checklist is applicable to formal request to list shares on the Daily Official List of The Exchange.
- ii. The request to be made must be in respect of application which has been previously approved by The Exchange. The formal request must indicate the date The Exchange approved of the application.
- iii. The quantity to be listed must be successfully subscribed, allotted, and fully paid.
- iv. The Issuer must comply with Section C: *Requirements for All Listings* as well as Chapter 1: *New Listing of Securities*, Rulebook of NGX, 2015 (Issuers' Rules) or Chapter 2: *Subsequent Listing of Securities* as well as any other relevant rule pertaining to the listing type.
- v. Soft copy document should be forwarded to IssuerAnalysis@ngxgroup.com. NGX Regulation Limited will **not conclude** on an application until all relevant documents are submitted.
- vi. The Sponsoring Trading License Holder is required to fill out the table below using the appropriate key indicating whether the Issuer has submitted the required document. Where a requirement is not applicable to the Issuer, the reason should be provided in the "comment" box.

Keys:

- ✓ Submitted
X Not submitted
N/A Not applicable

S/N	Original Executed Documents	Please tick as appropriate	
		Status	Comments
1	Indemnity Letter		
2	General Undertaking (where applicable)		
3	Declaration of Compliance		
4	Prospectus/Rights Circular/Placement Memorandum/Information Memorandum		
	Soft copies:		
5	A request to list the securities, indicating the quantum to be listed.		
6	Evidence of e-allotment of the shares from CSCS		

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6	Details of codes created for trading of the security <i>(Where applicable)</i>		
7	Securities and Exchange Commission's Approval of Basis of Allotment <i>(Where applicable)</i>		
8	Newspaper Publication of Basis of Allotment <i>(Where applicable)</i>		

I..... a duly authorized officer of..... (Full corporate name of Sponsoring Trading License Holder) hereby confirm that I have duly completed the above checklist on behalf of (Full corporate name of Issuer) and that no item on the said checklist has been left without a response.

Additionally, I hereby confirm that I and my firm (insert full corporate name) have carried our reasonable due diligence on the Issuer and its directors and on the basis of our findings, we have accepted the appointment as Sponsoring Trading License Holder.

Signed by an approved executive of the Sponsoring Trading License Holder.

Signature _____

Date _____

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